

Flexible Spending Account (FSA) Claim Form

Personal Information	Employee Name		Company Name							
	Home Address		Social Security Number [][] - [][] - [][][][]							
	Change? <input type="checkbox"/> Yes <input type="checkbox"/> No		Phone Number [][][] - [][][] - [][][][]							
For Quick Claim Processing: <ul style="list-style-type: none"> ▶ Fully Complete & Sign this Claim Form ▶ Attach a copy of supporting receipts, vouchers, bills, etc. ▶ All receipts must detail each of the items summarized below ▶ Please print when using this form ▶ Minimum Total Reimbursement \$25 			For Account Balance: Go To www.NBSbenefits.com Or Call (801) 838-7324 or (888) 353-9125 <small>Please allow 2 business days for claims to be processed</small>							
Day Care Expenses	Date of Service	Service Provider		Child's Name	Age	Amount				
	Mo Day Yr	Tax ID # or SS#								
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Total FSA Day Care Expenses						[][][][] - [][][]				
Health Care Expenses <small>(Please list one expense per line)</small>	Date of Service	Office Visit	RX	Dental	Vision	Over the Counter Drugs	Ortho-Dontia	Other Services: Please Specify	Person Receiving Service	Amount
	Mo Day Yr									
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	Total FSA Health Expenses									[][][][] - [][][]
Employee Signature	I, the undersigned, attest that to the best of my knowledge these statements are complete and true. I authorize the release of any medical information to my spouse. I certify these expenses are for valid services provided on the dates indicated and will not be reimbursed or claimed under any other Plan, claimed as a Tax Deduction.									
	Employee Signature X							Date		

NBS - 402(09/09)

Please fax or mail your claim form and receipts to the following:

Mail: National Benefit Services, LLC P.O. Box 6980, West Jordan, UT 84084
FAX: Salt Lake City Area Fax: (801) 355-0928 Toll Free Fax: (800) 478-1528
Email: claims@NBSbenefits.com (PDF, TIFF or JPEG files only)